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Proposed Attorneys for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re METAWISE GROUP, INC., DRACO RESOURCES, INC., Debtor.	Case No.: 14-31652-DM 14-31654-DM (Jointly Administered) Chapter 11
☒ Affects METAWISE ☐ Affects DRACO ☐ Affects BOTH DEBTORS	**NOTICE OF APPEARANCE AND REQUEST FOR SPECIAL NOTICE BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

PLEASE TAKE NOTICE THAT, the Official Committee of Unsecured Creditors (“Committee”) appointed in the above-captioned bankruptcy case of Metawise Group, Inc. (the “Bankruptcy Case”), through its proposed counsel, Sheppard, Mullin, Richter & Hampton LLP (“Sheppard Mullin”), hereby enters its appearance pursuant to section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and requests that the undersigned be added to the official mailing matrix, CM/ECF, and service lists in the Bankruptcy Case. The Committee requests, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and section 1109(b) of the

Bankruptcy Code, that copies of all notices and pleadings given or required to be given in the Bankruptcy Case and copies of all papers served or required to be served in the Bankruptcy Case, including but not limited to, all notices (including those required by Bankruptcy Rule 2002), reports, pleadings, motions, applications, lists, schedules, statements, chapter 11 plans, disclosure statements and all other matters arising herein or in any related adversary proceeding, be given and served upon Sheppard Mullin at the following address:

Ori Katz
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PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, complaint or demand, motion, petition, pleading or request, and answering or reply papers filed in this case, whether formal or informal, written or oral, and whether served, transmitted or conveyed by mail, electronic mail, hand delivery, telephone, fax or otherwise filed or made with regard to the above-captioned case.

Dated: January 30, 2015

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By */s/ Ori Katz*
ORI KATZ
ROBERT K. SAHYAN

Proposed Attorneys for Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I am employed in the County of San Francisco; I am over the age of 18 years and not a party to the within entitled action; my business address is Four Embarcadero Center, 17th Floor, San Francisco, CA 94111.

On January 30, 2015, I served the following documents described as:

NOTICE OF APPEARANCE AND REQUEST FOR SPECIAL NOTICE BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

☒ **BY U.S. MAIL:** I am "readily familiar" with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with the U.S. postal service on that same day with postage thereon fully prepaid at San Francisco, California in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit. Service on the parties listed on the attached "Service List" below, was accomplished by U.S. Mail.

☒ **FEDERAL:** I declare that I am employed in the office of a member of the bar of this Court at whose direction the service was made. I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed on January 30, 2015 at San Francisco, California.

/s/ Susan B. McCabe
Susan B. McCabe

Service List - (Service by U.S. Mail)

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